DEMOGRAPHIC SHEET

Potiont Logal Name:

rallel	Last		First		Middle
	red name (if different from fir				
Semir	nar Date://				
How d	lid you hear about us? Television Radio	<u> </u>	Print Friends and Family		Doctor Other:
DOB:	Gender: Male	Femal	e Social Security #: _		
Mailin	g Address:				
Physic	Address cal Address (if different from	above): _	City State		Zip Code
Daytin	ne Phone Number:		Home Phone	:	
Cell P	hone:		Email:		
May w	ve email you correspondence	at the en	nail listed above: Yes	No	
Can w	ve leave detailed messages o	on your an	swering machine/voicemail	? YesN	No N/A
Prefer	red Form of Contact (please	choose o	ne): Phone Email F	Patient Port	al
<u>Requi</u>	red Government Information:	<u>.</u>			
Race	(Check the ONE you most id White American Indian/Alaskan Native Asian	entify with	l): Black/African American Native Hawaiian/Pacific Islander	<u> </u>	Other Race/Unknown Declined
Ethnic	ity: Hispanic or Latino		Not Hispanic or Latino	٥	Declined
Religio	on: Buddhist Catholic Hindu Islam	_ _ _	Jewish Protestant/Christian Unknown/NA Declined		Jehovah's Witness o Bloodless
Marita □	l Status: Single Married		Widowed Divorced	0	Other:

Name: __

Continuity of Care:	
Preferred Pharmacy in Nevada:	Cross Streets or Phone#:
Referring Physician:	Phone#:
Primary Care Physician:	Phone#:
Employment Information:	
Employment: Employed Un	employed Retired Student
Status: Full Time Part Time_	Not applicable
Employer/Institution:	
Work Contact #:	
Can we contact you at work? Yes_	No Not applicable
Can we leave detailed messages or	n your voice mail? Yes No Not applicable
Payment Information:	
Is this a self-pay visit?	s No
Is this visit billed to insurance? Yes	s No
Primary Insurance:	ID #:
Policy Holder:	Relationship to Patient:
Policy Holder's DOB:	Policy Holder's Social Security #:
Issuing Employer:	Customer Service #:
Secondary Insurance:	ID #:
Policy Holder:	Relationship to Patient:
Policy holder's DOB:	Policy Holder's Social Security #:
Issuing Employer	Customer Service #:

Bariatric Health History

Name: __

Name:			
First	Mi	ddle	Last
Date of Birth:		Social Security #:	
Primary Care Physician:		Telephone:	
Weight History:	Height:	Weight:	BMI:
How long have you been o	obese (Lifelong o	r from what age?):	
Medical Problems: Pleas for by your physician team	•	for the following medical p	roblems that you are being treated
Arthritis		Hepatitis	
Atrial Fibrillation		High Blood Pre	ssure
COPD		High Cholester	ol
Diabetes		Sleep Apnea	
Heart Disease		-if yes do you	use a c-pap bi-pap
Heart Arrhythmia			
Please mark Yes No for	any of the items y	you may suffer from.	
Asthma		Pickwickian	
Deep Vein Thrombosis		Syndrome	
(DVT)		Polycystic Ova	ırian
Depression		Syndrome	
GERD		Snoring	
Hiatal Hernia		Stroke	
Infertility		Thyroid Proble	ems
		Urinary Incont	nence
Pancreas Disease		Bowel/Fecal	
Peptic Ulcer		Incontinence	



Occupation:					
Marital Status: ☐ Single ☐ Married	<u> </u>	Widowed Divorced			Partner Other:
Use of alcohol: Never Yes _ Former Dates	if yes, ar	mount drinks per / to/_	day:		
Number of drinks per of	lay:				
Use of tobacco: Never Yes _ Former Dates Amount per day:	/	/ to/			
Use of Drugs: Never Yes _ Former Dates	if yes, ty	pe and amount p	er day:		_
Type and amount per	day:				
Have you had a Flu vaccine?	Υe	es No	If so, when	/	/
Have you had a Pneumonia va	ccine? Ye	es No	If so, when	/	/
Have you had any surgeries	? Ye	esNo			
Name of Surgery:			Year/Month:		
Name of Surgery:			Year/Month	:	
Name of Surgery:					
Name of Surgery:			Year/Month	:	
Name of Surgery:			Year/Month	:	
Have you had a colonoscop		es No			

Name:

Are you t	aking any medications?	Yes	No		
Name:	Frec	uency:		Dose:	Reason:
Name: _	Fred	uency:		Dose:	Reason:
Name: _	Fred	uency:		Dose:	Reason:
Name: _	Fred	uency:		Dose:	Reason:
Name: _	Fred	uency:		Dose:	Reason:
Name: _	Fred	uency:		Dose:	Reason:
Name: _	Fred	uency:		Dose:	Reason:
	o you take Aspirin or Coum			lease fill out b	pelow)
Allergic to	:		_ Reaction:		
Allergic to	:		Reaction:		
Allergic to	:		Reaction:		
Allergic to	:		Reaction:		
Alleraic to			Reaction:		

FAMILY HISTORY

Please check all that apply, list all relatives and label each with M or P: (Maternal (M) =Mother's side or Paternal (P) =Father's side)

	Bleeding Disord	der	
Type:		Relatives Affected:	(M P)
Type:		Relatives Affected:	(M P)
	Cancer		
Type:		Relatives Affected:	(M P)
Type:		Relatives Affected:	(M P)
	Diabetes		
Type:		Relatives Affected:	(M P)
Type:		Relatives Affected:	(M P)
	Heart Attack		
Relativ	ve Affected:		(M P):
Relativ	ve Affected:		(M P):
	Heart Disease		
Relativ	ve Affected:		(M P):
Relativ	ve Affected:		(M P):
		OTHER IMPORTANT MEDICAL INFORMATION	
Yes	No	Do you have kidney problems or a single kidney?	
Yes	No	Have you had cancer or multiple myeloma?	
Yes	No	Do you have a pacemaker?	
Yes	No	Have you had any organ transplants?	

GENERAL BARIATRIC DIET HISTORY

What alternative means of weight loss has been used? (Check all the apply)

What	Atkins Diet Weight Watchers Low Calorie Low Fat Low Sugar Low Carb South Beach Diet Jenny Craig Nutrisystem Curves Gym Membership Fit for Life		Overeaters Anonymous Prior Weight Surgery Exercise Pro Personal trai Richard Simi Jazzercise iMetabolic Liquid Diet/P Shakes Sensa	gram ner mons	s		Physician Supervised Weight Loss Program Fen Phen Lipozene Meridia HCG Xenical Alli Qsymia Belviq Contrave Other
vvriai	are problems are you expendent	Sing be	ecause or you	r weig	Jill? (Check a	ııı ınaı	арріу)
	Embarrassment in social situated Problems at work Inability to care for children and Difficulties with bathing and hyge Inability to perform activities of living Pain in back Pain in feet and ankles Pain in hips and knees Swelling hands and feet Trouble sitting in booths Sitting in a regular size office of Insomnia Headaches Lower Extremity Edema Malaise/Fatigue	I famil giene daily	y		keyboard Not being al restroom Getting in al Playing with Riding a bik Doing yard Doing house Taking walk	riods ole to ole to ole to ole to ond out or ca e with work ework s er to p	ring for children

Name:	

DIET HISTORY

Please fill out the following lines to the best of your knowledge for diets that you have tried or failed within the last 3-5 years. Please provide documentation for any of the most recent diets attempted within the last 2 years.

Examples of Diets: Akins, Weight Watcher's, Jenny Craig, Physician Supervised, Low Calorie, Low Carbohydrates, Increase of physical exercise, Grapefruit diet, Juice Diet, Fast/Cleanse, pharmaceutical therapies.

Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	
Date:	Diet:	Pounds lost:	Pounds gained:	



Consultation Paperwork

Please bring this completed packet in with you to your consultation.

Please include your <u>insurance card</u>, <u>photo ID</u>, and be prepared with a <u>co-pay for a specialist</u>.



Insurance Authorization Consent

As a courtesy, K Sasse Surgical Associates, PC will attempt to authorize all radiological procedures and surgeries that may need to be scheduled.

However, as the patient it is ultimately your responsibility to check that Gastric Banding, Gastric Bypass, and/or Vertical Sleeve Gastrectomy is a covered benefit.

Please notify our office immediately of any changes to your insurance coverage or benefits to avoid any delays or out of pocket expenses.

In the event that you do not have bariatric coverage, you will be responsible for all charges due prior to date of service.

Patient Signature: _	
Date:/	<u>/</u>
Print Name:	

Weight Loss Surgery Practices

Please arrive at K Sasse Surgical Associates, PC with your paperwork filled out, along with one year of medical records. Please feel free to bring along with you any documentation indicating the necessity for weight loss surgery. This may include your doctor's Letter of Support, or any past weight loss programs you may have attended within the last 24 months.

<u>Insurance Requirements</u>: It is your responsibility to determine your benefit coverage prior to your first appointment. At K Sasse Surgical Associates, PC we will do our best to investigate that coverage on your behalf but if for any reason we are not able to we will rely on your knowledge of your insurance plan. If you do find that this is not a covered benefit with your insurance you will be considered a self-pay patient. You will then be responsible for the self pay consultation fee.

<u>Eligibility for Surgery</u>: Insurance companies have specific criteria to follow in order to cover weight loss surgery. In order to verify your eligibility, we must make sure you have followed these insurance guidelines:

- 1. The acceptable age for weight loss surgery is between 18-60. If you are outside of this range we will determine your candidacy on a case-by-case basis, or self pay may be an option.
- 2. A BMI of 35-39 with one or more co-morbidities (i.e. diabetes, hypertension, and/or sleep apnea, etc.) A BMI of 40 and above does not require co-morbidities.
- 3. Psychological Evaluation
- 4. Nutritional Evaluation
- 5. Active support from a primary care physician including follow up care.
- 6. Attendance and participation in all of the bariatric pre-operative classes and appointments in order to understand the commitment to dietary changes, along with the risks and benefits of bariatric surgery. It is your responsibility to be compliant with the costs of these classes & program fee.
- 7. No active drug or alcohol abuse.
- 8. No current tobacco use 6-8 weeks prior to surgery.
- 9. You will be responsible for a Program Fee of \$550. This fee covers the Nutritional Class, the Preoperative Class, educational materials that you will receive throughout the process, the running and maintaining of support groups, and all other resources. It is mandatory that this fee be paid upfront and at the time of service.
- 10. Any estimated out of pocket costs, insurance co-pays, and insurance deductibles must be met and or paid in full prior to surgery.

<u>Authorizations</u>: Our office will attempt to authorize all bariatric preoperative testing and your bariatric surgery. We are only able to authorize your surgery once your items on your Pathway to Surgery Checklist are complete. Once your surgery is authorized Dr. Sasse's surgery scheduler will call you in order to schedule our pre-operative class, pre-operative appointment with Dr. Sasse, your surgery and your postoperative appointment.

<u>Postoperative Plan</u>: After surgery, it will be expected that you follow all postoperative instructions from Dr. Kent Sasse and the other clinical staff members. You may need to follow up with postoperative laboratory work and radiological exams when necessary. It is required that you be seen in our office one week after surgery, and every three months following. This is necessary for your weight loss success.

<u>Support:</u> At K Sasse Surgical Associates, PC we believe that support can be found in many different forms. Please be aware, there are a lot of myths regarding weight loss surgery and we want to make sure you speak with qualified sources that can help inform you with the correct information. With that said, at Dr. Sasse's office we have support groups that we encourage you to attend pre-operatively and postoperatively.

K Sasse Surgical Associates, PC is committed to providing you with a program designed to help you lose weight with the education and support you need for long-term success. We will maintain confidentially and act in the best interest of our patients. We will keep an open line of communication with our patients and any office staff members. Our team will go far beyond surgery to provide a life-changing program that includes nutritional guidance, support group, and coordination of counseling services. We are dedicated to assisting every patient towards their weight loss goals.

I have read the above and I understand that to be considered for bariatric surgery I must comply with the above Weight Loss Surgery Practices as stated.

Patient Signati	ure:		
Date:/_	/		
Print Name: _			

Patient Preferred Communication Form

Our staff may need to contact your regarding your care, because of the Health Insurance Portability and Accountability Act of 1996 (HIPAA), it is necessary for us to get your authorization to leave detailed messages on voicemails or with designated persons. Please list your authorized contacts below.

I authorize K Sasse Surgical Associates, PC to speak with the following persons:

*Please do not list your phys	sician(s) or yourself.				
Name/Relation to Patient	Telephone #	All	Scheduling	Medical	Billing
Emergency Contact:					
Phone://	-				
Relationship:					
*Patient Signature:					
Date:/					
<u>Acknowledger</u>	nent of Rece	ipt of No	tice of Priv	acy Practi	ces
I,(Or Signature of Represe the Notice of Privacy Practic	entative/Legal Guardian)			, hav	e received
*Patient Signature:					
Date://					



LIST OF FACILITIES

K Sasse Surgical Associates will schedule and attempt to authorize all procedures/testing, as a courtesy to our patients. Ultimately, it is your responsibility as the patient to know which facilities are contracted with your insurance company. Please check the list of preferred locations below, mark the facilities that are contracted with your insurance carrier(s) and/or the location(s) you prefer. If you are unsure, please contact your insurance company directly and report the corrected information back to the office.

Hospita					
	Renown Regional Medical Center	Renown South Meadow			Other:
	(RRMC)	Northern Nevada Medical Center			
	Centers:		0.1		
	Quail Surgery Center Roseview (Renown Courtyard)		Other:		
	ogy Centers:	0:14 ::1		_	O.I.
	Renown Imaging Centers	St. Mary's Hospita Carson	ll .		Other:
	Reno Diagnostic Center	Tahoe/GBI/Sierra Surgery			
<u>Labs:</u> □	Renown		Other:		
	LabCorp Quest	_			
	undersigned, fully understand ment. KSSA will NOT be held re				
Signatu	ure:	 	Date:	_/	_/
Printed	Name:	 	Date:		

AUTHORIZATION TO RELEASE MEDICAL INFORMATION TO:

K Sasse Surgical Associates, PC

l,	to release the following information for
the purpose of continuing and/or establishing healthcare:	·
 □ All medical records weight related □ Specific information as indicated: 	
Please send my medical information to:	
K Sasse Surgical Associates, PC 75 Pringle Way 8 th Floor Suite 804 Reno, NV 89502	
Fax: 775.829.7970 Phone: 775.829.7999	
Date of Request:	
Patient Name (Please Print):	
Date of Birth:	
Telephone Number:	
Patient Signature:	
Parent/Guardian Signature (if minor):	



Consent to Test in the Event of Healthcare Worker Exposure

I have been informed that if a healthcare worker involved in my care and treatment becomes exposed to certain bodily fluids resulting in the possibility of transmission of a blood-borne disease, my blood will be tested in order to detect whether or not I have antibodies to the Human Immunodeficiency Virus (HIV). This is the causative agent of Acquired Immune Deficiency Syndrome (AIDS). I understand that the test is performed by withdrawing blood. I also understand that there will be NO CHARGE for the performance of this test. I am encouraged to ask my treating physician any questions regarding the nature of the blood test, its risks, and alternate test, before the test takes place. I understand the result of this blood test will only be made available to the OCCUPATIONAL HEALTH DEPARTMENT for employee follow-up and to my treating physician and will be kept strictly confidential. I understand that I may request the result of the test from my treating physician. I also have been informed that a positive blood test result does not mean that I have AIDS and in order to diagnose AIDS other means must be used in conjunction with the blood test.

By my signature below:

I acknowledge that I have given consent for the performance of a blood test to detect antibodies for HIV. Authorization is valid until revoked.

I refuse to give permission to have the performance of a blood test to detect antibodies for HIV.

Patient Signature:

(Or Signature of Representative/Legal Guardian)

Print Patient Name:



K Sasse Surgical Associates, PC is a Teaching Venue

I have been informed that K Sasse Surgical Associates, PC often will have medical students and possible others shadowing with Dr. Sasse or other medical providers. I acknowledge that these students will be a part of the ongoing care team while I am a patient with K Sasse Surgical Associates, PC. As a function of this agreement, I understand that this "shadowing" student may have access to my medical information, but said student will be held to the highest standards with regard to patient information confidentiality. Authorization is valid until formally revoked.

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- I acknowledge that I have given consent that "shadowing" students may be viewing the care and have access to my protected medical information while under the supervision of Dr. Sasse and the other medical professionals within the scope of the K Sasse Surgical Associates, PC practice. Authorization is valid until revoked.
- □ I decline this option.

Patient Signature:
(Or Signature of Representative/Legal Guardian)
Print Patient Name:

PATIENT FINANCIAL RESPONSIBILITY

Be advised that K Sasse Surgical Associates, PC strives, along with its billing and collection consultant (*WATLAND BILLING*), to assist its patients by filing insurance claims and endeavoring to help its patients understand the financial requirements as they relate to any procedure and/or surgery. In order for our staff to perform these functions successfully, it is imperative that you, the patient, bring the following at your first visit:

- Current Insurance Card
- Photo Identification

- · Best Mailing Address
- Best Phone Number

<u>PATIENT OBLIGATION:</u> While K Sasse Surgical Associates, PC has contracts with numerous insurance carriers, both Private and Governmental, it is still ultimately the patient's responsibility to understand whether their health plan covers those procedures and/or surgeries being recommended and performed by the practice. Also, please be aware that while K Sasse Surgical Associates, PC and Watland Billing Consultants will make every attempt to help its patients understand the coverage offered by their insurance providers as it relates to any procedure/surgery, it still remains the ultimate responsibility of the patient to insure all appropriate authorizations have been received and notifications given, as required by the health plan in question. It is also the patient's responsibility to understand, and pay any applicable copayments, co-insurances, deductibles, or other amounts that may be rendered up to the total extent that those services are not covered by the contract in place between the practice and the health plan, whether Private or Governmental. It is also the patient's responsibility to inform K Sasse Surgical Associates, PC of any billing or medical insurance changes. X______

RETURNED PAYMENTS: There will be a \$25.00 charge for returned payments. X

credit/debit card, personal check, cashier's check, or money order. X

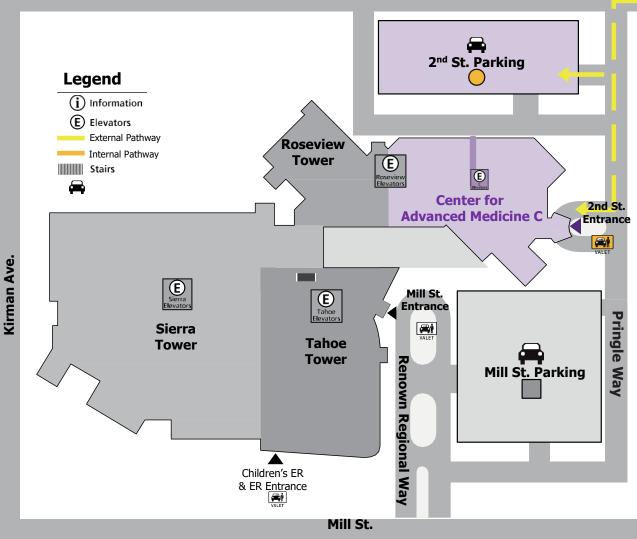
SELF-PAY PATIENTS (NON-BARIATRIC): Please be prepared to pay a minimum of \$100.00 deposit for each office visit. K Sasse Surgical Associates, PC will bill for any additional balances. For surgical procedures, a \$500.00 deposit is required before surgery can be scheduled. Payment plans and financing are available. X MISSED APPOINTMENT POLICY: We understand the need, at times, to cancel your appointment. If you must cancel, please give us at least 24 hours' notice. Should you fail to attend your appointment without calling or giving us less than 24 hours' notice of cancellation you will be charged \$50.00. MISCELLANEOUS: There is a charge of \$25.00 for our office to complete one (1) set of FMLA paperwork. For each additional set of paperwork that needs to be completed there will be a charge of \$15.00. Should you request copies of your medical records there is a charge of 60¢ per page. There is no charge for medical records requested by your other physician team. X PATIENT/AUTHORIZED PERSON'S SIGNATURE: By signing below, I am authorizing K Sasse Surgical Associates, PC to release any of my medical information that may be necessary to process my insurance claims, payments, and/or to any other physician/facility that may be required in the overall course of patient care. I further authorize K Sasse Surgical Associates, PC to obtain medical information from any source deemed necessary for my treatment. X I additionally authorize my medical benefit payments to K Sasse Surgical Associates, PC for all services rendered. If for any reason, payment is made directly to you, the patient, you will authorize the payment either through endorsement or by issuing a new payment to K Sasse Surgical Associates, PC in the amount due. Patient also agrees to pay all attorney and/or collection fees should collection proceedings become necessary. By signing below, it is also understood that a charge of \$25.00 will be assessed for any unpaid or otherwise dishonored checks that are returned. Please note that a copy of this authorization shall be considered effective and valid for one (1) year after the date posted below. Patient Signature: Date: ____/___ Printed Patient Name: _____ PARENTAL CONSENT TO TREAT A MINOR: Child's Name: _____, do hereby provide consent to K Sasse Surgical Associates, PC, the right to evaluate and treat the above described child, under the same terms and conditions listed in the agreement above. Parent Signature: _____ Date: ____/___



Kent C. Sasse, M.D.,

MPH, FACS, FASCRS, FASMBS

75 Pringle Way, Center for Advanced Medicine C 8th Floor | Suite 804 2nd St.



Driving Directions:

- 1. Exit at Glendale | E. 2nd St. (exit 66).
- 2. From US 395 northbound, turn left. From US 395 southbound, turn right.
- 3. Cross Kietzke Lane.
- 4. Turn left at Pringle Way.

Parking:

- Valet Parking is available for a nominal fee at the 2nd St. Entrance.
- Self-parking is available in 2nd St. Parking.
- Take C Elevators to the 8th Floor | **Suite 804.**